



**Corporate Profile**

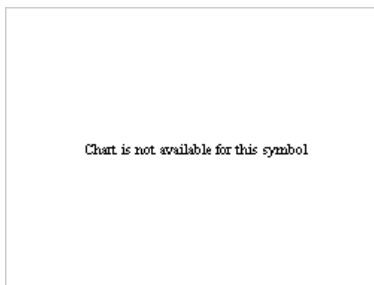
Virgin Mobile USA, Inc. (NYSE: VM), through its operating company Virgin Mobile USA, L.P., offers its millions of customers control, flexibility and choice through Virgin Mobile's Plans Without Annual Contracts, with coverage powered by the Nationwide Sprint Network.

Virgin Mobile USA is known for its award-winning customer service, with more than 90% of its customers reporting satisfaction. Virgin Mobile USA service recently announced its Pink Slip Protection program, which provides eligible monthly plan customers who lose their jobs and become eligible for state unemployment benefits free service for up to three months\*. Its full slate of smart, stylish and affordable handsets are available at approximately 40,000 top retailers nationwide and online at <http://www.virginmobileusa.com/> (<http://www.virginmobileusa.com/>), with Top-Up cards available at almost 150,000 locations. Virgin Mobile USA also offers unlimited all-in contract plans with advanced devices like the Ocean 2.

**Stock Performance**

**VM (Common Stock)**

<b>Exchange</b>	NYSE (US Dollar)
<b>Price</b>	\$3.73
<b>Change (%)</b>	▲ 0.03 (0.81%)
<b>Volume</b>	7,912,301
<b>52 Week Low</b>	\$1.57
<b>Market Cap</b>	\$
<b>Rolling EPS</b>	-1.08
<b>PE Ratio</b>	N/A



**Shares Outstanding**

Data as of 12/24/09 9:00 p.m. ET

**Recent Headlines & Events**

- Nov 24, 2009  
Sprint Nextel Completes Acquisition of Virgin Mobile USA
- Aug 10, 2009  
Virgin Mobile USA Reports \$98 Million in Adjusted EBITDA Excluding Transition and Restructuring Expenses(1) for the First Six Months of 2009
- Jul 31, 2009  
Virgin Mobile USA to Announce Second Quarter 2009 Financial Results and Host Conference Call on August 10, 2009

There are currently no events scheduled.

**SEC Filings**

<b>Filing Date</b>	<b>Form</b>
02/16/10	SC 13G
12/07/09	15-12B
11/27/09	S-8 POS
11/27/09	S-8 POS

**Management**

Dan Schulman	Chief Executive Officer and Director
Jonathan Marchbank	Chief Operating Officer
Peter Lurie	General Counsel & Co-founder
John D. Feehan Jr.	Chief Financial Officer
David R.J. Messenger	Chief Administrative and Corporate Development Officer
Bob Stohrer	Chief Marketing Officer
Daniel Acton	Chief Information & Technology Officer

## Ownership Summary

### Shareholders

	Holdings	Value (\$MM)	% O/S	Shares
Institution	0	.00	0.0	0
Mutual Fund	0	.00	0.0	0
Insider *	0	.00	0.0	0

\*Insider values reflect direct beneficial ownership.

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